

URUGUAY 2021

Beef Exports Outlook



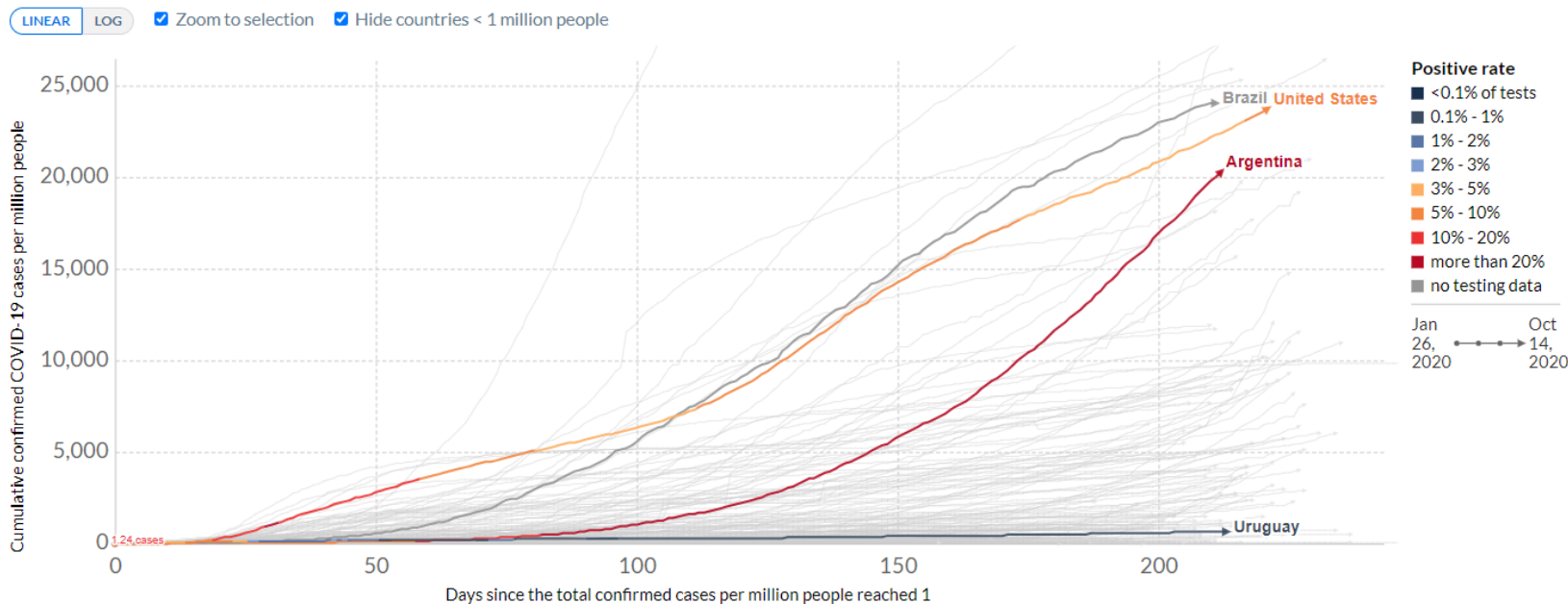
Covid 19



Our World
in Data

Cumulative confirmed COVID-19 cases per million people

The number of confirmed cases is lower than the number of actual cases; the main reason for that is limited testing.



Source: European CDC - Situation Update Worldwide - Last updated 14 October, 10:05 (London time), Official data collated by Our World in Data

CC BY

Main characteristics



Sanitary status

FMD free with vaccinations

BSE "negligible risk country" (OIE)

Forbidden by law

Growth Promoting Hormones (1962)

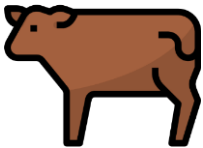
Animal proteins on feed (1996)

Antibiotics as growth promotants

Beef breeds

Of bovine breeds: > 85% are beef breeds

Of beef breeds: > 80% are British breeds



Free range farming

Natural grasslands
High availability of natural resources



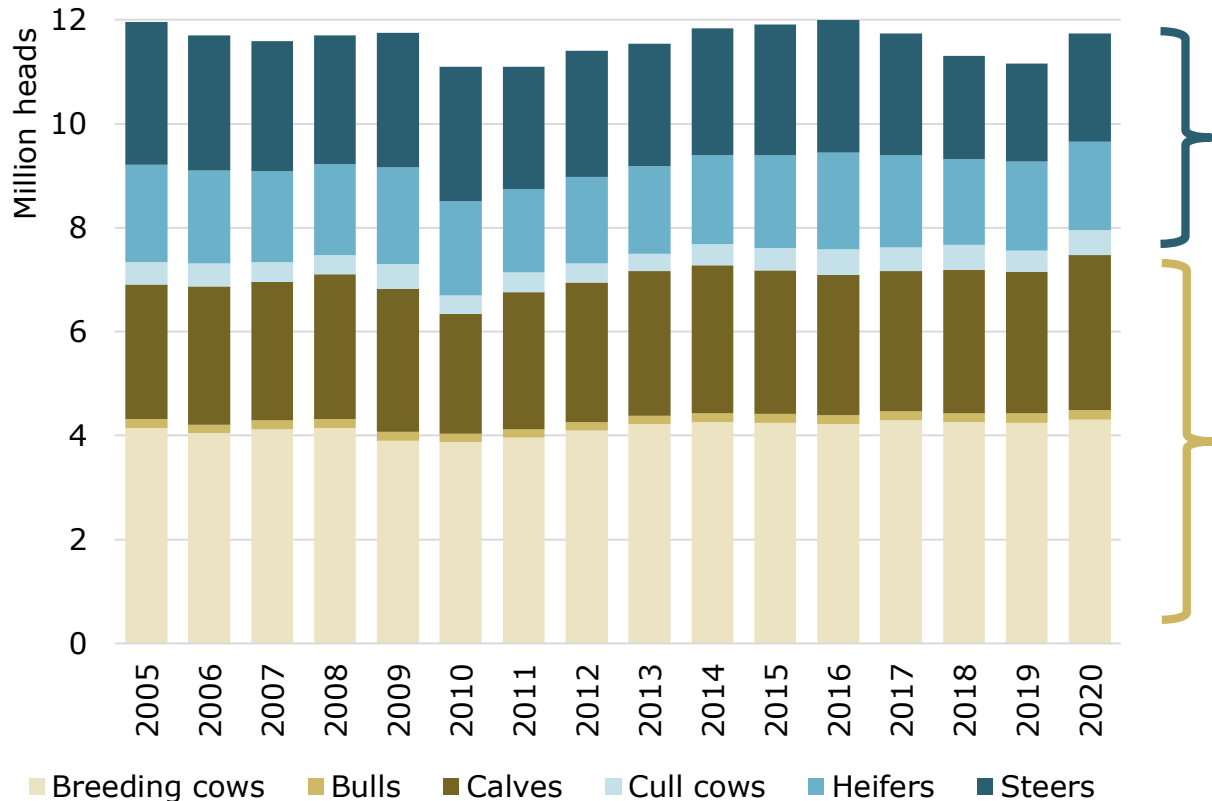
No deforestation

Forest area increasing



Traceability as a mandatory system

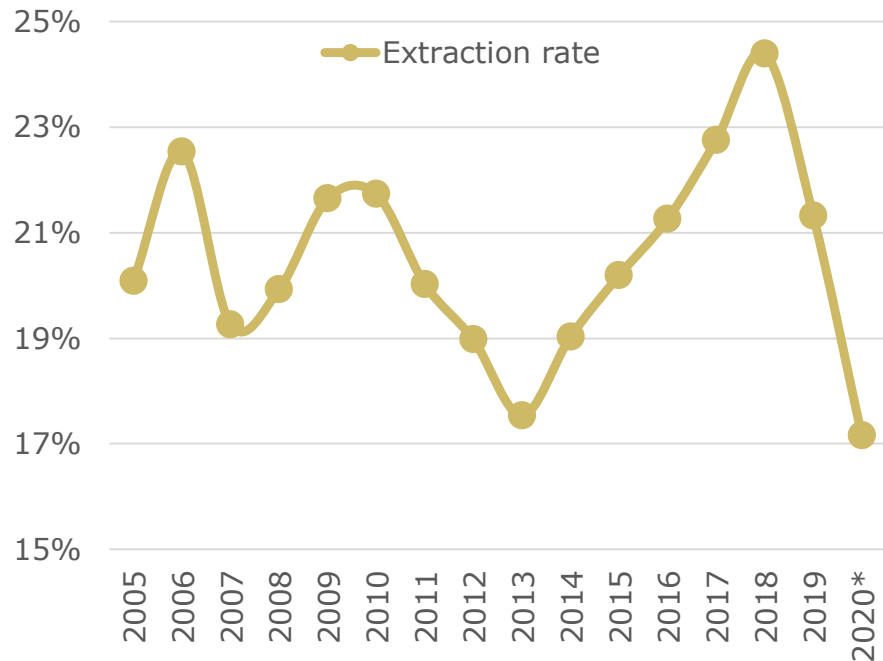
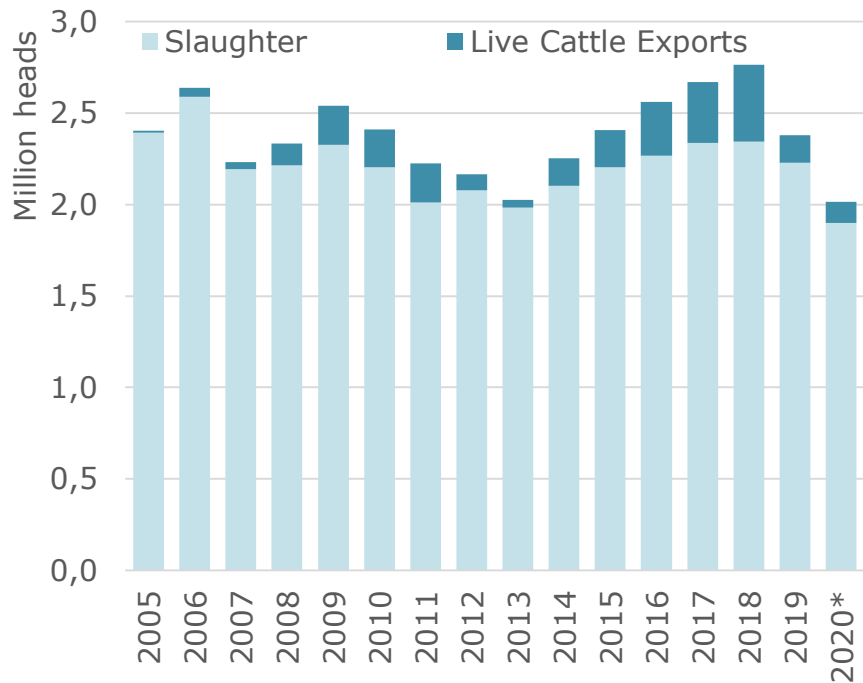
Cattle stock



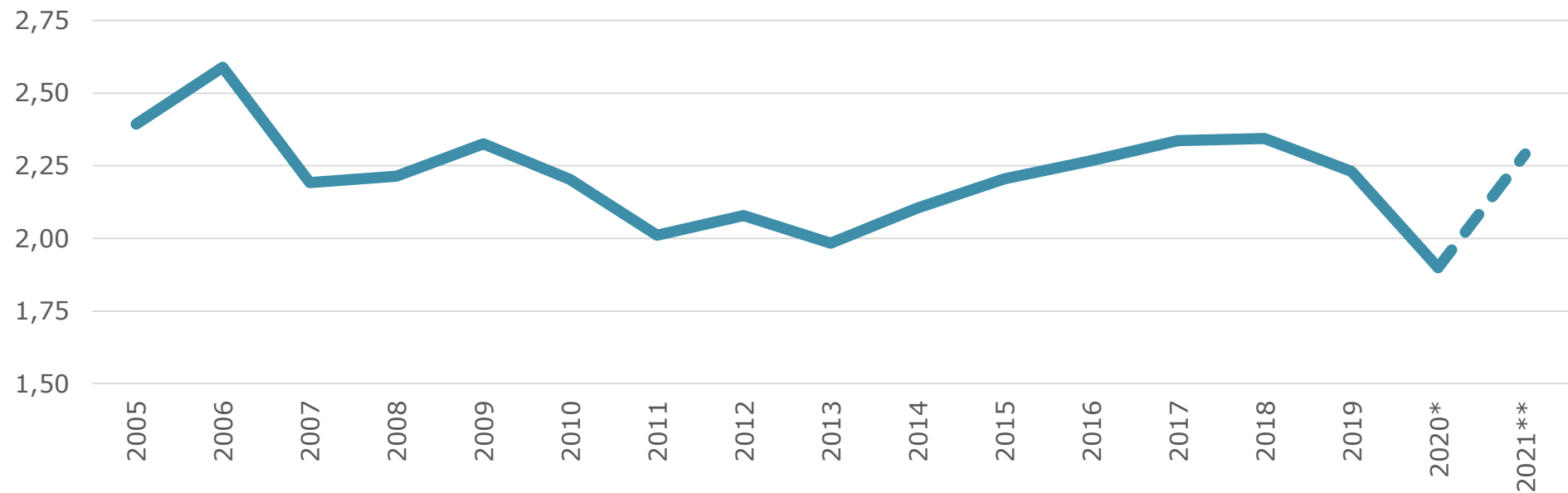
Rebound from low levels: more heads available for slaughter

Increase in breeding herd due to positive calf crop

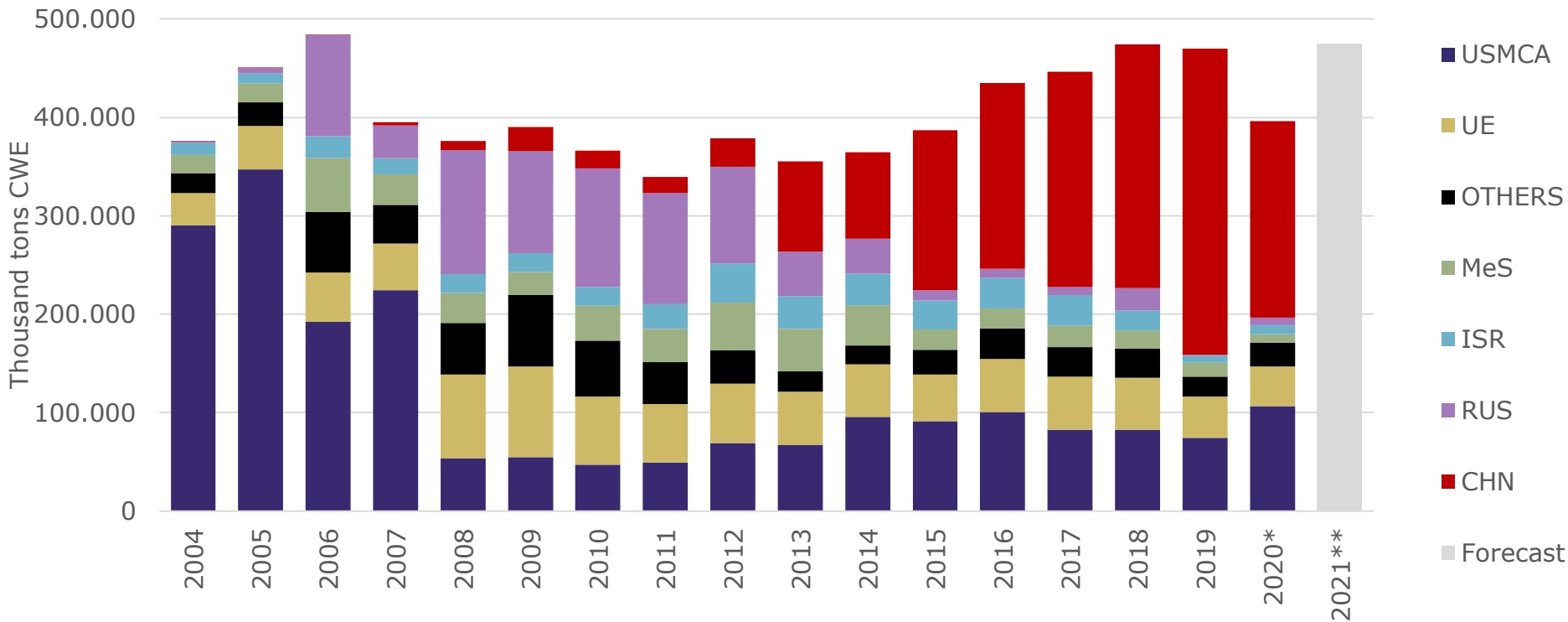
Cattle extraction



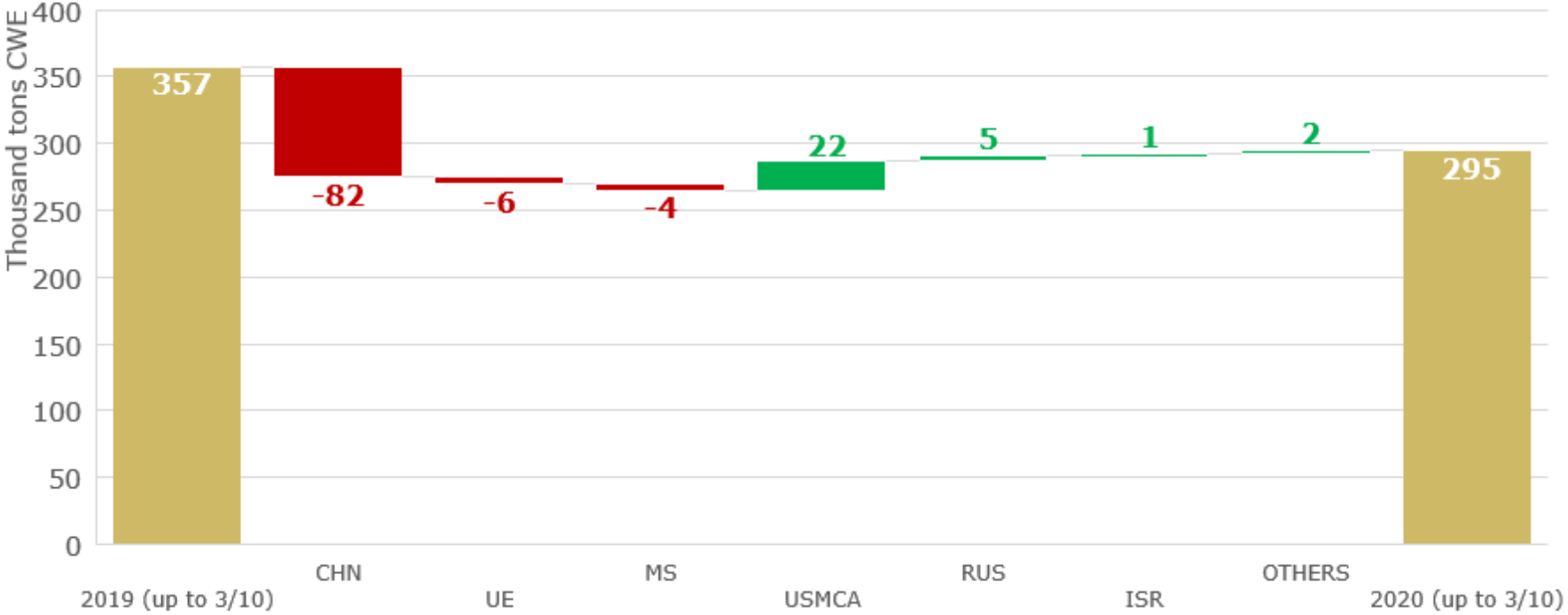
Slaughter



Exports



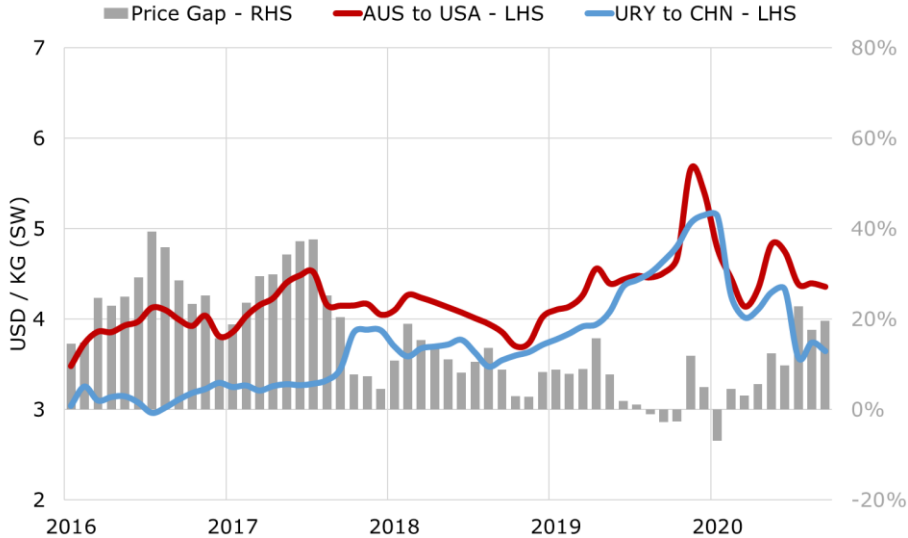
Exports: 2020 vs 2019



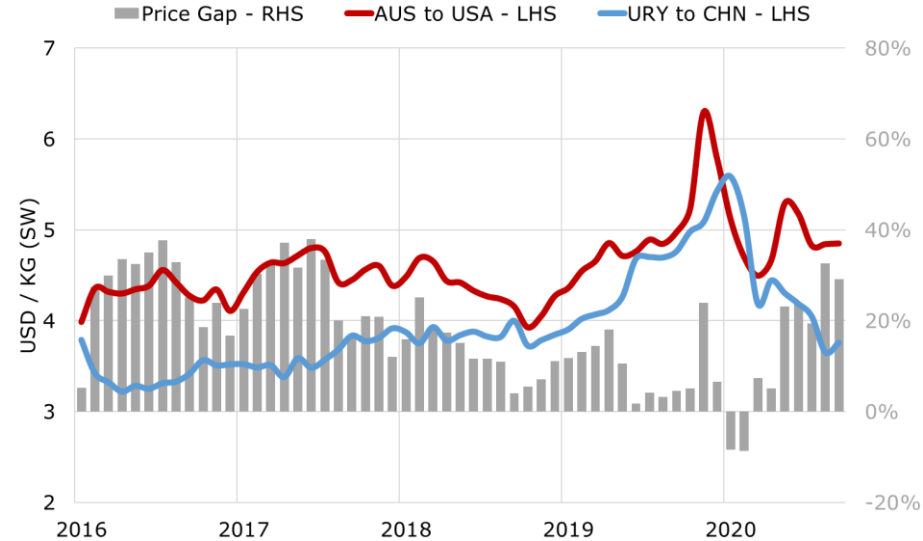
Export prices: 90CL & 85CL //USA vs CHN



PRICE 85 CL



PRICE 90 CL



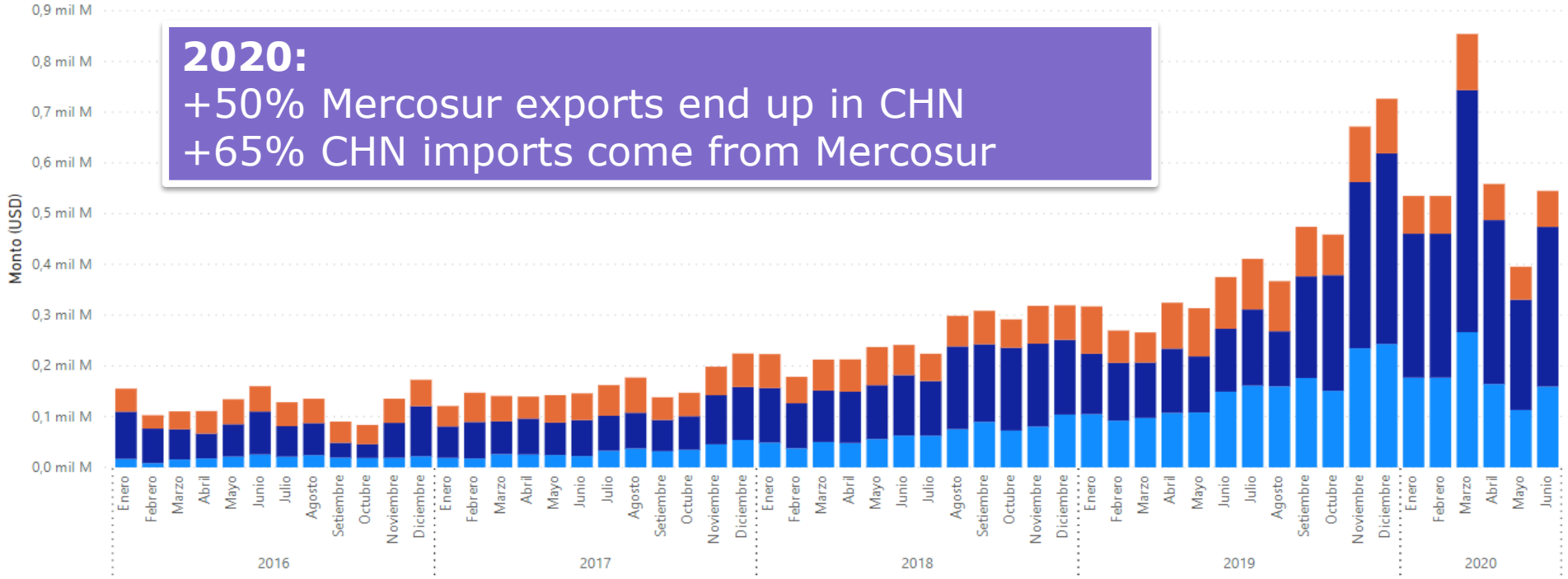
MERCOSUR -> CHINA

EXPORTS IN USD BILLIONS



● Argentina ● Brasil ● Uruguay

2020:
+50% Mercosur exports end up in CHN
+65% CHN imports come from Mercosur



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